Effects of phylogenetic tree style on student construction and comprehension

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Evolution is a core concept of biology¹

- Phylogenetic trees are visual representations of evolution and are used to model and communicate evolutionary hypotheses.¹
- Multiple styles of phylogenetic trees exist and current research suggests that bracket trees result in greater student comprehension.^{2, 3}
- Conclusions regarding the influence of construction tasks on student understanding of phylogenetic trees are unclear due to multiple confounding variables.^{4, 5}

Prior to instruction, do introductory biology students

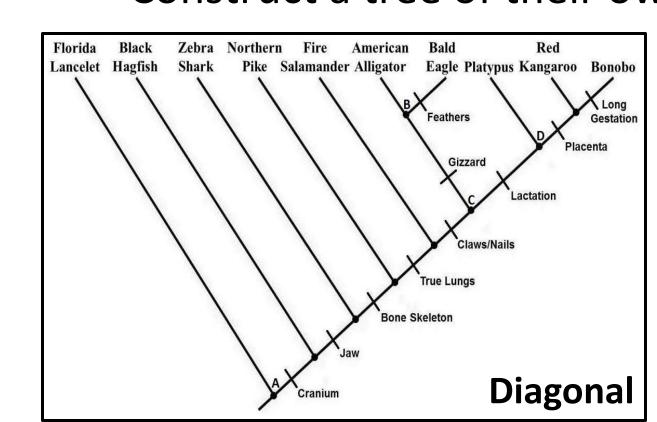
- 1. Demonstrate differential *understanding* of bracket and diagonal phylogenetic trees?
- 2. Demonstrate differential *construction abilities* for bracket and diagonal phylogenetic trees?
- 3. Demonstrate differential understanding of *self-constructed* and *instructor-provided* phylogenetic trees?

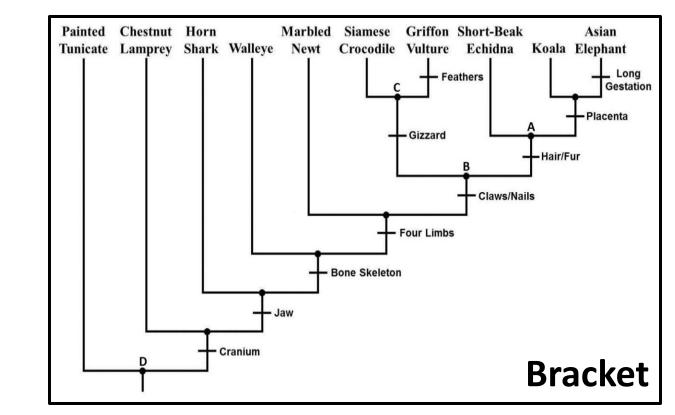
Following instruction, do introductory biology students

4. Demonstrate differential phylogenetic tree *style preference* for interpretation and construction?

In an introductory biology class (n=107)

- Undergraduates were asked to do the following on a *pre-instruction* homework:
 - Determine traits of a taxon
 - Identify the most recent common ancestor (MRCA) of taxa
 - Identify a monophyletic group
 - Determine the relatedness of taxa
 - Construct a tree of their own.





- In class, undergraduates constructed and interpreted phylogenetic trees individually and in groups.
- Undergraduates generated and interpreted phylogenetic trees using these data *post instruction*.

 PLANTS

| 11. | | | | | | | |
|--------|---------|------|-------|--------|-----------|--------|---------|
| | | Lady | Durum | White | Scented | Ginkgo | Saguaro |
| | | fern | wheat | spruce | liverwort | biloba | cactus |
| TRAITS | Seeds | | X | X | | X | X |
| | Needles | | | X | | | |
| | Spines | | | | | | X |
| | Flowers | | X | | | | X |
| | Stomata | X | X | X | | X | X |
| | Cones | | | X | | X | |

RQ#1: Students differentially interpret bracket and diagonal trees

| | Trait Possession | | MRCA Identification | | MG Identification | |
|-----------|------------------|----------|---------------------|----------|-------------------|----------|
| | Diagonal | Bracket | Diagonal | Bracket | Diagonal | Bracket |
| Correct | 83 (90%) | 81 (88%) | 75 (82%) | 91 (99%) | 63 (68%) | 78 (85%) |
| Incorrect | 9 (10%) | 11 (12%) | 17 (18%) | 1 (1%) | 29 (32%) | 14 (15%) |
| | p = 0.813 | | p< 0.001 | | p=0.014 | |

Identification of MRCA of taxa and identification of a monophyletic group were dependent upon style of tree. Students had more success when analyzing bracket trees.

| | Contempor | ary Descen | |
|-----------|-----------|------------|--|
| | Diagonal | Bracket | |
| Correct | 53 (58%) | 73 (79%) | |
| Partial | 12 (13%) | 9 (10%) | |
| Incorrect | 27 (29%) | 10 (11%) | |
| | p=0.003 | | |

Students' ability to determine that one taxon did not evolve from another taxon was dependent upon style of tree. They had more success when analyzing bracket trees.

| Students' ability to |
|-------------------------|
| determine taxa |
| relatedness was not |
| dependent upon style of |
| tree. In addition, the |
| specific reasoning that |
| students used was not |
| dependent on tree style |

| | Taxa Relatedness | | |
|---------------------|------------------|----------|--|
| | Diagonal | Bracket | |
| Correct/Correct | 5 (5%) | 9 (10%) | |
| Correct/Mixed | 1 (1%) | 1 (1%) | |
| Correct/Incorrect | 6 (7%) | 6 (7%) | |
| Incorrect/Correct | 1 (1%) | 1 (1%) | |
| Incorrect/Mixed | 3 (3%) | 2 (2%) | |
| Incorrect/Incorrect | 76 (83%) | 73 (79%) | |
| | p=0.94 | | |

RQ#4: Students exhibit differential style preference

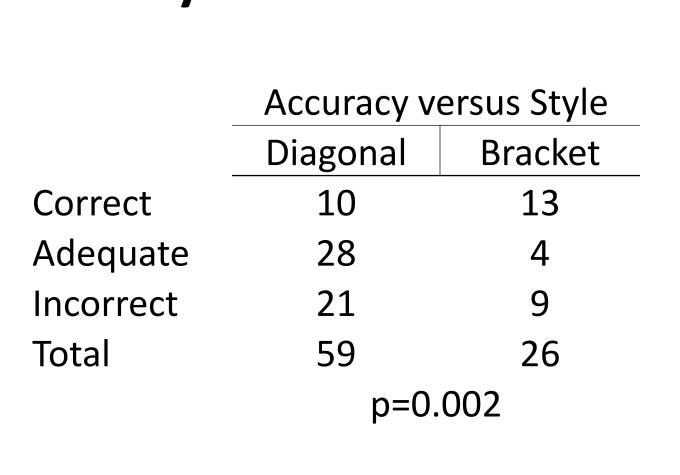
The number of students who preferred to interpret bracket trees but drew diagonal trees is significantly different from the number of students who

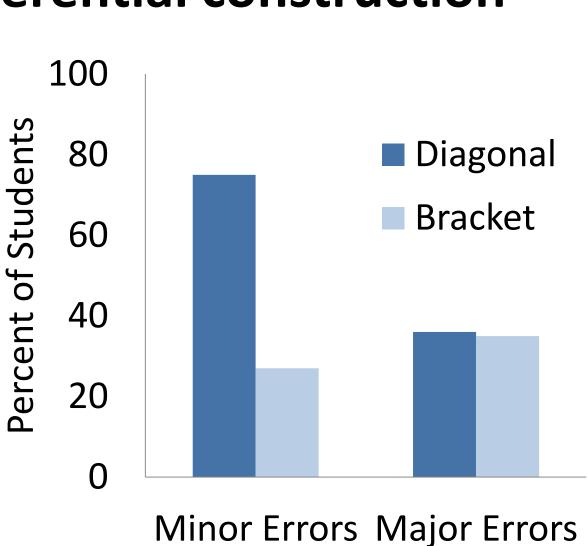
| _ | Preference versus Exam | | |
|----------|-----------------------------|--------------|--|
| _ | Diagonal | Bracket | |
| Diagonal | 44 | 2 | |
| Bracket | 34 | 17 | |
| McNemar | X ² = 26.69, df= | = 1, p<0.001 | |

preferred to interpret diagonal trees but drew bracket trees.

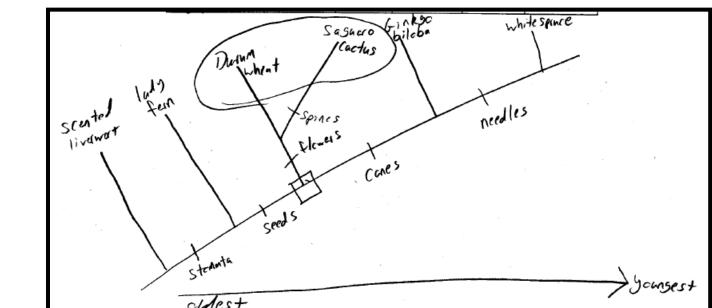
An alarming 34 (32%) of students preferred to interpret a bracket tree, but drew a diagonal tree.

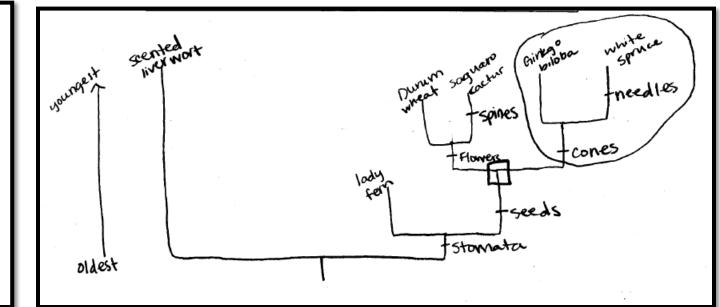
RQ#2: Students exhibit differential construction ability





The number and type of errors that students made was dependent on the style of tree that they drew. Specifically, students who drew a bracket tree made fewer minor (non meaning-changing) mistakes. Tree style made no difference on presence of major errors.





RQ#3: Students do not exhibit differential understanding of instructor-provided and self-constructed trees

| | Taxa Relatedness | |
|---------------------|------------------|---------|
| | Provided | Created |
| Correct/Correct | 6 | 3 |
| Correct/Mixed | 1 | 1 |
| Correct/Incorrect | 4 | 5 |
| Incorrect/Correct | 1 | 1 |
| Incorrect/Mixed | 0 | 1 |
| Incorrect/Incorrect | 73 | 74 |
| | p=0.936 | |
| | | |

Students' understanding of taxa relatedness was not dependent on whether the tree was instructor-provided or self-constructed. Students had difficulties determining taxa relatedness with provided and created trees.

Bracket trees result in greater student comprehension and constructions abilities

- Tree style made a difference for certain tasks, but made no difference for other tasks.
- Students are inconsistent in their tree style preference; they prefer to interpret bracket trees, but construct diagonal trees.
- Overall, students need frequent exposures to bracket and diagonal trees so they can fluently construct and comprehend either style.

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