

# Transforming Certificate Management

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Sponsor: Noridian



## Background

Noridian Healthcare Solutions seeks to replace their Excel-based certificate tracking with an automated system for better accuracy and efficiency, to manage 11,000 certificates and reduce compliance risks.

## Current Process

Noridian's current certificate tracking involves manual data entry into Excel, posing risks of error and inefficiency due to its makeshift database nature.

## Tech Stack

The architecture uses Microsoft's Dataverse, Power Apps, and Power Automate for a robust, secure certificate tracking environment.



## Solution

Noridian's solution with Microsoft Power Platform streamlines certificate management, introduces user-friendly interfaces, integrates email for milestone notifications, and provides thorough documentation for smooth transitions.

ID	Template Name	Description	Issued Em...	Created On	Created ...
CT-001	9	This is a test	test.email@...	3/20/2024 8:3...	# Logan R
CT002	1	This is template 2	logan.rache...	3/14/2024 11:...	# Logan R
CT-002	2	Testing again	test.test@t...	3/20/2024 8:3...	# Logan R
CT003	3	This is template 3		3/14/2024 11:...	# Logan R
CT004	4	This is template 4		3/14/2024 11:...	# Logan R
CT005	5	This is template 52		3/14/2024 11:...	# Logan R
CT-006	6	This is a test	logan.rache...	3/25/2024 9:5...	# Logan R
CT-007	7	This is yet anothe...	test.testing...	3/25/2024 9:5...	# Logan R
CT-008	8	This is a test	test.testing...	3/26/2024 9:2...	# Logan R

## Benefits

**Enhanced Efficiency:** Accelerating processes and eliminating manual entry.

**Risk Mitigation:** Reducing the likelihood of human error and compliance breaches.

**Improved Compliance:** Ensuring regulations are met with timely updates and renewals.

Solution